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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

TERWIN WAREHOUSE MANAGEMENT
LLC, as Program Administrator for and
Assignee of TERWIN MORTGAGE
WAREHOUSE TRUST II, SERIES XVI, and
TERWIN ADVISORS LLC,

Plaintiffs,

-against-

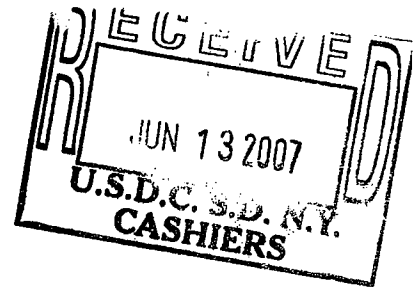
SPECTRUM FINANCIAL GROUP, INC.,
JERRY CRAIG, SR. and
JERRY CRAIG, JR.,

Defendants.

JUDGE SWAIN

07 CIV 5632

Rule 7.1 Statement



Pursuant to Fed. R. Civ. P. 7.1 and to enable District Judges and Magistrate
Judges of the Court to evaluate possible disqualification or recusal, the undersigned
counsel for Terwin Warehouse Management LLC and Terwin Advisors LLC,
nongovernmental corporate parties, certify that no publicly held corporation holds ten (10)
percent or more of their stock.

Dated: June 13, 2007

MILLER & WRUBEL P.C.

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